# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Realord Group Holdings Limited |
|----------------|--------------------------------|
| Date Submitted | 04/05/2017                     |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |  |
|--------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>1196</u> Descrip | otion : Ordinary       | shares                           |  |
|                                      | No. of ordinary shares | Par value<br><i>(HK\$)</i>       | Authorised share<br>capital<br><i>(HK\$)</i>           |
| Balance at close of preceding month  | 20,000,000,000         | 0.10                             | 2,000,000,000  |
| Increase/(decrease)                  | Nil                    |                                  | Nil  |
| Balance at close of the month        | 20,000,000,000         | 0.10                             | 2,000,000,000  |
| (2) Stock code : <u>N/A</u> Descrip  | otion : <u>N/A</u>     |                                  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month  | N/A                    | N/A                              | N/A  |
| Increase/(decrease)                  | N/A                    |                                  | N/A  |
| Balance at close of the month        | N/A                    | N/A                              | N/A  |

#### 2. Preference Shares

| Stock code :                        | N/A        | _Descript | ion : | N/A                     |                              |   |  |
|-------------------------------------|------------|-----------|-------|-------------------------|------------------------------|---|--|
|                                     |            |           | prefe | o. of<br>erence<br>ares | Par val<br>(State<br>currene | e | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |            |           | N     | /A                      | N/A                          |   | N/A  |
| Increase/(decreas                   | e)         | _         | N     | /A                      | _                            |   | N/A  |
| Balance at close o                  | of the mon | th _      | N     | /A                      | N/A                          |   | N/A  |

### 3. Other Classes of Shares

| Stock code :        | N/A        | _Descript | ion : | N/A                       |                                  |  |
|---------------------|------------|-----------|-------|---------------------------|----------------------------------|--|
|                     |            |           | class | f other<br>ses of<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of | f precedir | ng month  | Ν     | I/A                       | N/A                              | N/A  |
| Increase/(decrease  | e)         | _         | N     | I/A                       |                                  | N/A  |
| Balance at close of | the mon    | th _      | N     | I/A                       | N/A                              | N/A  |

Total authorised share capital at the end of the month (*HK*\$): \_\_\_\_\_2,000,000,000

#### II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other      |
|--|---------------|------------|------------------|-------------------|
|  | (1)           | (2)        | shares           | classes of shares |
| Balance at close of preceding month      | 1,150,001,398 | N/A        | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A               |
| Balance at close of the month            | 1,150,001,398 | N/A        | N/A              | N/A               |

III. Details of Movements in Issued Share Capital

| Share Options (und                             | der Share Opt | tion Schemes   | of the Issuer) |            |                            |                                  |
|--|---------------|----------------|----------------|------------|----------------------------|----------------------------------|
| Particulars of share                           |               |                |                |            |                            | No. of new shares of             |
| option scheme                                  |               |                |                |            |                            | issuer which may be              |
| including AGM                                  |               |                |                |            | the month pursuant thereto | issued pursuant                  |
| approval date<br>(dd/mm/yyyy) and <sup>-</sup> |               | Movement duri  | ng the month   |            |                            | thereto as at close of the month |
| class of shares                                |               |                |                |            |                            |                                  |
| issuable                                       | Granted       | Exercised      | Cancelled      | Lapsed     |                            |                                  |
| 1.Share option                                 |               |                |                | •          |                            |                                  |
| Scheme (Exercise                               |               |                |                |            |                            |                                  |
| Price: HK\$4.11)                               |               |                |                |            |                            |                                  |
| (AGM approval                                  |               |                |                |            |                            |                                  |
| date: 10/08/2012)                              |               |                |                |            |                            |                                  |
| Ordinary shares                                | Nil           | Nil            | Nil            | Nil        | Nil                        | Nil                              |
| (Note 1)                                       |               |                |                |            |                            |                                  |
| 2. N/A   |               |                |                |            |                            |                                  |
| 2. N/A   |               |                |                |            |                            |                                  |
|  |               |                |                |            |                            |                                  |
|  |               |                |                |            |                            |                                  |
| ( / / )  |               |                |                |            |                            |                                  |
| shares   |               |                |                |            |                            |                                  |
| (Note 1)                                       |               |                |                |            |                            |                                  |
|  |               |                |                |            |                            |                                  |
| 3. N/A   |               |                |                |            |                            |                                  |
|  |               |                |                |            |                            |                                  |
|  |               |                |                |            |                            |                                  |
|  |               |                |                |            |                            |                                  |
|  |               |                |                |            |                            |                                  |
| (Note 1)                                       | ·             |                |                |            |                            |                                  |
|  |               | Tota           | IA. (Ordina    | rv shares) | Nil                        |                                  |
|  |               | 1010           | (Preferenc     |            | N/A                        |                                  |
|  |               |                | •              | her class) | N/A                        |                                  |
| Total funds raised durin                       | g the month f | rom exercise c | •              |            |                            |                                  |
| (HK\$)   |               |                |                | Ν          | Jil                        |                                  |
|  |               |                |                |            |                            |                                  |

| Warrants to Issue Shares of the<br>Description of warrants<br>(Date of expiry - dd/mm/yyyy) | E Issuer which<br>Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|--|----------------------------------|---|---|---|
| <u>1. N/A</u>   |   |  |                                  |   |   |   |
|   |   |  |                                  |   |   |   |
|   |   |  |                                  |   |   |   |
| Subscription price<br>EGM approval date   |   |  | _                                |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)<br>2. N/A   | ( / /   | )  | -                                |   |   |   |
|   |   |  |                                  |   |   |   |
| Class of shares   |   |  | _                                |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                              | ( / /   | )  | -                                |   |   |   |
|   |   |  |                                  |   |   |   |
|   |   |  | -                                |   |   |   |
| Subscription price  |   |  | _                                |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A   | ( / /   | )  | -                                |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                   |   |  |                                  |   |   |   |
| Subscription price  |   |  | -                                |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /   | )  | -                                |   |   |   |
|   |   | Total E  | ``                               | ary shares)                               | N/A   | _   |
|   |   |  |                                  | ce shares)<br>her class)                  | N/A<br>N/A  | -   |
|   |   |  | (0                               |   |   | -   |

| Convertibles (i.e. Convertible   | into Shares                    | of th | e Issuer whic                               | h are to be Liste                | ed)                                |   |   |
|--|--------------------------------|-------|---|----------------------------------|------------------------------------|---|---|
| Class and description  | Currency<br>amoun<br>outstandi | t     | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                |       |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable) |                                |       |   |                                  |                                    |   |   |
| (dd/mm/yyyy))<br>2. N/A  | ( / /                          | )     |   |                                  |                                    |   |   |
| Stock code (if listed)   |                                |       |   |                                  |                                    |   |   |
| issuable (Note 1)  |                                |       |   |                                  |                                    |   |   |
| Subscription price   |                                |       |   |                                  |                                    |   |   |
| EGM approval date  |                                |       |   |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)  | ( / /                          | ١     |   |                                  |                                    |   |   |
| 3. N/A   |                                | )     |   |                                  |                                    |   |   |
| 0.10/1   |                                |       |   |                                  |                                    |   |   |
| Stock code (if listed)   |                                |       |   |                                  |                                    |   |   |
| Class of shares  |                                |       |   |                                  |                                    |   |   |
| issuable (Note 1)  |                                |       |   |                                  |                                    |   |   |
| Subscription price<br>EGM approval date  |                                |       |   |                                  |                                    |   |   |
| (if applicable)  |                                |       |   |                                  |                                    |   |   |
| (dd/mm/yyyy)   | ( / /                          | )     |   |                                  |                                    |   |   |
| <u>4. N/A</u>  |                                |       |   |                                  |                                    |   |   |
|  |                                |       |   |                                  |                                    |   |   |
|  |                                |       |   |                                  |                                    |   |   |
| Stock code (if listed)   |                                |       |   |                                  |                                    |   |   |
| Class of shares  |                                |       |   |                                  |                                    |   |   |
| issuable (Note 1)  |                                |       |   |                                  |                                    |   |   |
| Subscription price<br>EGM approval date  |                                |       |   |                                  |                                    |   |   |
| (if applicable)  |                                |       |   |                                  |                                    |   |   |
| (dd/mm/yyyy)   | ( / /                          | )     |   |                                  |                                    |   |   |
|  |                                |       | ٦   | Total C. (Ordina                 |                                    | N/A   | -   |
|  |                                |       |   |                                  | ce shares)<br>ther class)          | N/A<br>N/A  | -   |
|  |                                |       |   | (0                               |                                    | 1 1// 1   | -   |

| Any other Agreements or Arrangements t   | to Issue Shares of the Issuer which are to be Listed, including |
|--|---|
| Options (other than under Share Option S | Schemes)  |

| Opti | ons (other than under Share Option Schemes)                      |   |  |
|------|--|---|--|
|      |  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
|      | I particulars including EGM approval date (dd/mm/yyyy),          |   | the month  |
| if a | pplicable, and class of shares issuable:                         |   |  |
| 1.   | On 28 February 2017, the Company completed the                   |   |  |
|      | acquisition of 60% of issued share capital of Top Eagle          |   |  |
|      | International Trading Limited. According to the agreement,       |   |  |
|      | part of the consideration will be settled by way of allotment    |   |  |
|      | and issuance of up to 5,000,000 Consideration Shares,            |   |  |
|      | subject to the fulfilment of Qualified Profits in 2016, 2017 and |   |  |
|      | 2018. For further details, please refer to the Circular dated    |   |  |
|      | 25 January 2017.   |   |  |
|      | SGM approval date (17/02/2017)                                   |   |  |
|      | Ordinary shares (Note 1)   | Nil   | Nil  |
| 2.   | N/A  |   |  |
|      |  | -   |  |
|      |  |   |  |
|      | shares (Note 1)  |   |  |
|      |  |   |  |
| 3.   | N/A  |   |  |
|      |  | -   |  |
|      |  |   |  |
|      | ( / / )  | -   |  |
|      | shares (Note 1)  |   |  |
|      |  |   |  |
|      | Total D. (Ordinary shares)                                       | N/A   |  |
|      | (Preference shares)  | N/A   |  |
|      | (Other class)  | N/A   |  |
|      | · · · · · · · · · · · · · · · · · · ·                            |   |  |
|      |  |   |  |

| 1. Rights issue  At price :  State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  (///)    1. Rights issue  At price :  State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  (///)    2. Open offer  At price :  State<br>currency  Class of shares<br>issuable (Note 1)  N/A  N/A    2. Open offer  At price :  State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  (///)  N/A  N/A    3. Placing  At price :  State<br>currency  Issue and allotment<br>(dd/mm/yyyy)  (///)  N/A  N/A    4. Bonus issue  Class of shares<br>currency  fsue and allotment<br>currency  (///)  N/A  N/A    4. Bonus issue  Issue and allotment<br>(dd/mm/yyyy)  (///)  N/A  N/A  | Otl | ner Movements i<br>Type of Issue | in Issued Sha | are Capital |                                    |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-----|----------------------------------|---------------|-------------|------------------------------------|-------|---|---|---|
| 1. Rights issue  At price :  State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  ( / / )<br>EGM approval date:  ( / / )    2. Open offer  At price :  State<br>currency  Class of shares<br>issuable (Note 1)  |     |                                  |               |             |                                    |       |   |   |   |
| 2. Open offer  At price :  State<br>currency  Class of shares<br>issuable (Note 1)  | 1.  | Rights issue                     | At price :    |             | Issue and allotment                | ( / / | ) |   |   |
| 2. Open offer  At price :  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    2. Open offer  At price :  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    2. Open offer  At price :  State currency  Issue and allotment ( / / ) (dd/mm/yyyy)    3. Placing  At price :  State currency  Issue and allotment ( / / ) (dd/mm/yyyy)    3. Placing  At price :  State currency  Issue and allotment ( / / ) (dd/mm/yyyy)    Bonus issue  Class of shares issuable (Note 1)  N/A  N/A    4. Bonus issue  Issue and allotment ( / / ) (dd/mm/yyyy)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  |     |                                  |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |   |   |
| 2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  N/A  N/A    3. Placing  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    GM approval date:  ( / / )  Issue and allotment date : (d/mm/yyyy)  ( / / )    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment ( / / )    Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )    GLass of shares ( // / )  Issue and allotment ( / / )  Issue and allotment ( / / )    GLass of shares ( // / )  Issue and allotment ( / / )  Issue and allotment ( / / )    GM approval date: ( // / )  Issue and allotment ( / / )  Issue and allotment ( / / ) |     |                                  |               |             |                                    |       |   | <u>N/A</u>  | N/A   |
| 2. Open olier At price : currency date : (d/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>3. Placing At price : State<br>currency lssue and allotment<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>Class of shares<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |     |                                  |               |             |                                    |       |   |   |   |
| Class of shares   | 2.  | Open offer                       | At price :    |             |                                    | ( / / | ) |   |   |
| 3. Placing  At price : State currency  Class of shares  |     |                                  |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |   |   |
| 3. Placing  At price :  State currency  issue and allotment date : (d/mm/yyyy)  ( / / ) date : (d/mm/yyyy)    3. Placing  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / ) (d/mm/yyyy)    Bonus issue  Class of shares issuable (Note 1)  N/A  N/A    4. Bonus issue  Issue and allotment ( / / ) date : (d/mm/yyyy)  Issue and allotment ( / / ) date : (d/mm/yyyy)    EGM approval date:  [ / / ] ) (d/mm/yyyy)  |     |                                  |               |             |                                    |       |   | <u>N/A</u>  | <u>N/A</u>  |
| 3. Placing  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)   |     |                                  | <u>.</u>      |             |                                    |       |   |   |   |
| Image: Class of shares  | 3.  | Placing                          | At price :    |             |                                    | ( / / | ) |   |   |
| Class of shares    issuable (Note 1)    Issue and allotment ( / / )    date : (dd/mm/yyyy)    EGM approval date: ( / / )    (dd/mm/yyyy)  |     |                                  |               |             |                                    | ( / / | ) | NI/A  | NI/A  |
| 4. Bonus issue lissuable (Note 1)<br>4. Bonus issue EGM approval date: ( / / )<br>(dd/mm/yyyy)  |     |                                  |               |             |                                    |       |   | <u> </u>  | <u>IN/A</u>   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |     |                                  |               |             |                                    |       |   |   |   |
| (dd/mm/yyyy)  | 4.  | Bonus issue                      |               |             |                                    | ( / / | ) |   |   |
|   |     |                                  |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) | N1/A  | N1/A  |
|   |     |                                  |               |             |                                    |       |   | <u> </u>  | N/A   |

|    | Type of Issue        |            |                       |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
|    |                      |            |                       | Class of shares                            |       |   |   |   |
|    |                      |            |                       | issuable (Note 1)                          |       | ` |   |   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       |  |       |   | <u>N/A</u>  | N/A   |
|    |                      |            |                       | Class of shares repurchased (Note 1)       |       |   |   |   |
| 6. | Repurchase of shares |            |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                      |            |                       |  |       |   |   |   |
|    |                      |            |                       | Class of shares redeemed (Note 1)          |       |   |   |   |
| 7. | Redemption of shares |            |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N1/A  | N1/A  |
|    |                      |            |                       |  |       |   | <u>N/A</u>  | N/A   |
|    |                      |            |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                      |            |                       |  |       |   | <u> </u>  | IN/ <i>F</i> A  |
|    |                      |            |                       |  |       |   |   |   |

|    | Type of Issue   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|---|---|
| 9. | Capital reorganisation                                    | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment ( / /<br>date : (dd/mm/yyyy)   | )   |   |
|    |   | EGM approval date: ( / /<br>(dd/mm/yyyy)  | )<br>N/A  | N/A   |
| 10 | 0. Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable <i>(Note 1)</i><br>— Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |   |
|    |   | EGM approval date: ( / /<br>(dd/mm/yyyy)  | )<br>N/A  | N/A   |
|    |   | Total E. (Ordir<br>sha<br>(Preference sha<br>(Other cla   | res) N/A<br>res) N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| -             |  |  |
|---------------|--|--|
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
| Submitted by: | Chan Ying Kay  |  |
| Title:        | Company Secretary                                      |  |
|               | (Director, Secretary or other duly authorised officer) |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.